

002121

2019053

2018

1

			002121
	22	22	
	0755 26719528	0755 26719528	
	huangyouping@szclou.com	guwen@szclou.com	zhangxiaofang@szclou.com

2

1

A

B AMI

C

(FTU DTU TTU)

APP

TTU

2

A.

B.

C.

A

B

C

3

3

1

	2018	2017			2016
	3,791,321,341.29	4,376,025,786.02	4,376,025,786.02	-13.36%	3,161,904,621.70
	-1,219,831,071.44	458,661,846.58	391,995,502.29	-411.18%	271,795,401.16
	-1,241,330,028.47	-55,037,026.96	-121,703,371.25	-919.96%	66,479,614.16

399,107,912.63	202,056,301.90	227,940,101.90	75.09%	-65,635,846.85
-0.8663	0.3391	0.2898	-398.93%	0.2293
-0.8663	0.3390	0.2897	-399.03%	0.2282
-29.63%	10.96%	9.37%	-39.00%	11.01%
2018	2017			2016
13,414,369,894.96	15,460,833,600.10	15,394,167,255.81	-12.86%	12,223,676,773.13
3,494,788,132.13	4,817,576,966.87	4,750,910,622.58	-26.44%	2,651,628,005.96

2017 236,479,293.07 2017 66,666,344.29

		1.80%	25,281,284	25,210,176		24,996,854
		1.44%	20,257,089	19,787,089		15,200,000
		1.39%	19,618,300	0		18,966,600
		1.37%	19,246,400	0		19,223,500
		0.86%	12,101,125	0		
		0.84%	11,852,065	11,772,065		11,772,065
				10		

	2017	11	4	2018	11	3
--	------	----	---	------	----	---

2

	2018	4		2014		2018
		AA	2017		AA	2018
	2018	4		2016		2017
2018				AA		AAA
		2019	2			

3

2

	2018	2017	
	72.76%	68.18%	4.58%
EBITDA	-2,011.07%	919.56%	-2,930.63%
	-1.87	2.43	-176.95%

1

2018

		379,132.13	13.36%
-121,983.11	411.18%		

1

1

0.01
AMI

0.01

6000
IR46

99.5%

2018 12

6

4

3

2

36,448.07

2018

9.61%

1

AMI

IEC62056 IEC61968

AMI

2

6

3

PT

3

200

60kW PCS

863

4

CPLD

5

IR46

IR46

0.01

6

7

AGC

AGC

3

100%

100%

100%

100%

100%

2

3

10%

	2,642,195,012.46	643,970,368.18	24.37%	-3.49%	-16.19%	-3.69%
	305,061,059.71	90,365,833.36	29.62%	-35.53%	-10.35%	8.32%
	87,849,222.64	-7,484,834.82	-8.52%	-78.15%	-106.10%	-39.06%
	620,371,837.07	163,506,012.18	26.36%	27.48%	-2.25%	-8.02%
	29,979,529.77	16,764,146.33	55.92%	-55.11%	-66.07%	-18.08%
	60,143,679.57	58,888,796.62	97.91%	65.97%	62.51%	-2.09%
	13,864,086.46	7,715,160.81	55.65%	-86.95%		

6

7

1

1

2

3

2018 6 15

2018

2018 15

2018 9 7

2018

30

	2017 12 31		2018 1 1	
	81,056,554.15	-81,056,554.15	---	
	3,292,354,347.17	-3,292,354,347.17	---	
	---	3,373,410,901.32	3,373,410,901.32	
	---	---	---	
	---	---	---	
	394,194,769.10	---	394,194,769.10	
	787,597,791.48	-787,597,791.48	---	
	2,357,683,435.23	-2,357,683,435.23	---	
	---	3,145,281,226.71	3,145,281,226.71	
	36,208,085.63	-36,208,085.63	---	
	92,039.36	-92,039.36	---	
	170,649,894.34	36,300,124.99	206,950,019.33	
	571,442,942.58	-301,697,317.28	269,745,625.30	
	---	301,697,317.28	301,697,317.28	
	53,197,169.88	25,883,800.00	79,080,969.88	
	47,708,006.30	-25,883,800.00	21,824,206.30	

